

LA MESA-SPRING VALLEY SCHOOL DISTRICT

Business Services Department

4750 Date Avenue

La Mesa CA 91942

ADDENDUM 1

February 7, 2025

RFP #24/25-003

Financial Advisory Services

THIS AMENDMENT IS ISSUED AS ADDITIONAL INFORMATION AND/OR AS A CHANGE IN SPECIFICATIONS OR INSTRUCTIONS TO ALL PROSPECTIVE BIDDERS INTERESTED IN THE ABOVE-MENTIONED REQUEST FOR PROPOSAL.

This addendum contains two (2) items:

ITEM 1 (located in this document): **Revised: Schedule, Proposal Due Date, and Term:**

1. **Replace Critical Date and Schedule on Page 4 with the following revised Schedule:**

1. Critical Date

Proposal Due Date: It is mandatory that proposals in response to this RFP shall be submitted **SEALED**, no later than ~~February 18, 2025~~ **March 4, 2025 at 2:00 p.m.**

EVENT	DATE, TIME
Release of RFP	January 22 & January 29, 2025
Deadline for Questions	February 5, 2025, 12:00 p.m. (PST)
Deadline for Addendums	February 11, 2025, 4:00 p.m. (PST)
Proposal Due Date and Time	February 18, 2025 , 2:00 p.m. (PST) March 4, 2025, 2:00 p.m. (PST)
Oral Presentation/Interviews (if scheduled by District)	Week of February 24, 2025 March 12, 2025
Recommendation of Award to Board of Trustees	March 11, 2025 April 1, 2025

2. Update Submittal Response Page 5 with the following revised Proposal Due Date:

GENERAL INSTRUCTION

6. Submittal Response

The respondent shall submit **one (1) original and one (1) electronic copy (USB flash drive) before 2:00 p.m. (local time), ~~February 18, 2025~~, March 4, 2025** to:
**La Mesa-Spring Valley Schools Purchasing Department
4750 Date Avenue
La Mesa, CA 91942**

Proposals received after **2:00 p.m., ~~February 18, 2025~~ March 4, 2025**, will be rejected by the District and returned without review. The District shall not be responsible for, nor accept as a valid excuse for late proposal delivery, any delay in mail service or other method of delivery used by the respondent.

3. Update Term Page 32 with the following revised Term:

TERM

The term of this Agreement shall be from ~~March 11, 2025~~ **April 1, 2025 through ~~March 10, 2028~~ March 31, 2028**. All indemnification provisions contained in the Agreement shall survive beyond the expiration of the Agreement, and each additional one-year term.

ITEM 2: (located in this document): Responses to requested information.

Question 1: On Section 20.9 Insurance, would "information only" certificates be acceptable for the RFP in lieu of an insurance company letter? The certificates show our insurance limits and endorsements.

Response 1: The "information only" insurance certificate will be accepted as part of the RFP proposal response. However, please note that the insurance requirements are not waived, and the successful bidder will be required to provide the necessary proof of insurance upon award.

End of Addendum 1

Sign and return with proposal

Signature Acknowledgment